#### DR. SAMUEL B. STONE

## CURRICULUM VITAE

Division of Politics, Administration, and Justice California State University, Fullerton 800 N. State College Blvd. Fullerton, CA 92834 Phone: (657) 278-3728 E-mail: sstone@fullerton.edu ORCID: 0000-0002-3736-9325 Google Scholar Profile

## **EDUCATION**

2011 Doctor of Philosophy (PhD), Public Affairs

Indiana University: Paul H. O'Neill School of Public & Environmental Affairs Major Fields: Public Finance and Public Management; Minor Field: Geography

2002 Master of Public Administration (MPA)

University of North Texas

1999 Bachelor of Arts (BA), Government

Skidmore College

## **FACULTY APPOINTMENTS**

2022	Dungand	Ductoss	/66C11 22	:4L	4
ZUZ3 —	Present	Professor	("TUII."	with	tenurei

California State University, Fullerton: Division of Politics, Administration, and Justice

2017 – 2023 Associate Professor (with tenure)

California State University, Fullerton: Division of Politics, Administration, and Justice

2011 – 2017 Assistant Professor (tenure-track)

California State University, Fullerton: Division of Politics, Administration, and Justice

2009 – 2011 Associate Instructor

Indiana University-Purdue University Indianapolis: School of Public & Environmental

Affairs

2005 – 2011 Associate Instructor

Indiana University: Paul H. O'Neill School of Public & Environmental Affairs

2002 – 2004 Adjunct Instructor

Tarrant County College: Department of Business and Government

#### **PUBLICATIONS**

#### **Articles and Book Chapters**

1. Porse, Erik, Maureen Kerner, Joel Shinneman, Jonathan Kaplan, **Samuel B. Stone**, Mary Cadenasso. 2022. "Stormwater Utility Fees and Household Affordability of Urban Water Services." *Water Policy* 24(6): 998-1013.

- 2. Singla, Akheil, Charlotte Kirschner, and **Samuel B. Stone**. 2020. "Race, Representation, and Revenue: Reliance on Fines and Forfeitures in City Governments." *Urban Affairs Review* 56(4): 1132-1167.
- 3. Ting, Yuan and **Samuel B. Stone**. 2019. "Chapter 7: California Local Governments." In *California Government in National Perspective*, 9<sup>th</sup> Edition. Yuan Ting, Shelly Arsneault, and Stephen Stambough, Editors. Dubuque, IA: Kendall Hunt.
- 4. Singla, Akheil and **Samuel B. Stone**. 2018. "Fiscal Decentralization and Financial Condition: The Effects of Revenue and Expenditure Decentralization on State Financial Health." *State and Local Government Review* 50(2): 119-131.

Reprinted in Special Issue, 2024: "A Sample of Budgeting Research from *State and Local Government Review.*"

Reprinted in Special Issue, 2021: "Cutback and Economic Recovery: Lessons for State and Local Governments."

- 5. **Stone, Samuel B.** and Justin A. Tucker. 2016. "Variation in Structural Home Rule: Evidence from California City Councils." *California Journal of Politics and Policy* 8(4): 1-17.
- 6. **Stone, Samuel B.**, Akheil Singla, James Comeaux, and Charlotte L. Kirschner. 2015. "A Comparison of Financial Indicators: The Case of Detroit." *Public Budgeting & Finance* 35(4): 90-111.
- 7. Ting, Yuan and **Samuel B. Stone**. 2015. "Chapter 10: California Local Governments." In *California Government in National Perspective, 8<sup>th</sup> Edition*. Yuan Ting, Shelly Arsneault, and Stephen Stambough, Editors. Dubuque, IA: Kendall Hunt.
- 8. **Stone, Samuel B**. 2015. "Book Review" [Review of *Boom & Bust: The Politics of the California Budget*, by Jeff Cummins]. *Public Budgeting & Finance* 35(4): 112-115.
- 9. **Stone, Samuel B.** 2015. "The Effect of Fiscal Decentralization on the Financial Condition of Municipal Government." *International Journal of Public Administration* 38(6): 453-460.
- 10. **Stone, Samuel B.** 2014. "A More Accurate Measure Local Public Goods: Overlapping Jurisdiction Combinations as Units of Analysis." *Urban Studies Research* (Article ID 963503).
- 11. Kravchuk, Robert S. and **Samuel B. Stone.** 2010. "How and When Do Structural Deficits Reveal Themselves? The Case of Indiana." *Journal of Public Budgeting, Accounting & Financial Management* 22(4): 487-510.
- 12. **Stone, Samuel B.** and Robert S. Kravchuk. 2009. "The Difficulty of Restoring Structural Balance: The Case of Indiana, 2001-2007." *International Journal of Public Administration* 32(7): 562-577.

#### **Institute Papers and Professional Reports**

1. Kerner, Maureen, Erik Porse, David Alderete, Boniface Michael, **Samuel B. Stone**. 2022. *The CA CWSRF: Review of the Loan Award and Disbursement Processes*. Sacramento, CA: Sacramento State University Environmental Finance Center.

- 2. Porse, Erik, Maureen Kerner, Joel Shinneman, Jonathan Kaplan, **Samuel B. Stone**, Mary Cadenasso. 2019. *A Toolkit for Stormwater Asset Management and Funding*. Sacramento, CA: Sacramento State University Environmental Finance Center.
- 3. **Stone, Samuel B.** 2010. "Home Rule in the Midwest." *Indiana University Public Policy Institute*. Indianapolis, IN. No. 10-C27.

## **Funded Projects**

1. **Stone, Samuel B.** 2020. *MPA Student Writing Guide*. California State University, Fullerton. Strengthening Opportunities, Access and Resources (SOAR), Intramural, \$2,000.

#### **Doctoral Dissertation**

Stone, Samuel B. 2011. Home Rule, Local Government Independence, and Fiscal Decentralization: Effects on State and Local Government Fiscal Condition. PhD Dissertation. Indiana University. ProQuest (3493559).

Committee: Drs. Michael McGuire (Chair), Robert S. Kravchuk, John L. Mikesell, and Seth Payton

#### **Other Publications**

- 1. McDonald, Bruce, et al. 2024. "Establishing an Agenda for Public Budgeting and Finance Research." *Public Finance Journal* 1(1): 9-28.
- 2. **Stone, Samuel B**. 2015-'23. *MPA Student Handbook*. California State University, Fullerton: Division of Politics, Administration, and Justice.

#### **Under Review**

1. Nguyen, Lien and **Samuel B. Stone**. "Private Capital Structure and Public Entities: The Case of Clean Water State Revolving Funds." Under review at *Journal of Public and Nonprofit Affairs*.

#### In Progress

- 1. Nguyen, Lien and **Samuel B. Stone**. "Institutional Determinants of Leveraging in Clean Water State Revolving Funds." (Target journal: *Policy Studies Journal*)
- 2. Nguyen, Lien and **Samuel B. Stone**. "Estimating Debt Affordability of Clean Water State Revolving Funds." (Target journal: *Journal of Public Budgeting, Accounting, and Financial Management*)
- 3. **Stone, Samuel B.**, Saman Afshan, and Lien Nguyen. "Solvency in Conditions of Negative Arbitrage: The Case of Clean Water State Revolving Funds." (Target journal: *Public Finance Journal*)

## CONFERENCE PRESENTATIONS (DETAILS AVAILABLE UPON REQUEST)

Association for Budgeting & Financial Management (ABFM): 2005, '06, '10, '12, '13, '14, '15, '16, '18, '24

Midwest Public Affairs Conference (MPAC): 2016

National Tax Association (NTA): 2007, '10

Public Management Research Conference (PMRC): 2017

Urban Affairs Association (UAA): 2016, '18

Western Social Science Association (WSSA): 2017, '19, '24

Western Society of Criminology (WSC): 2018

#### TEACHING ASSIGNMENTS

#### California State University, Fullerton

#### Graduate

POSC 509 Foundations of Public Administration

POSC 523 Administrative Research and Analysis

POSC 525 Local Government Management

POSC 571 Public Budgeting and Finance

POSC 583 Public Budgeting and Finance II

POSC 599 Independent Graduate Research

## Undergraduate

POSC 100 American Government

POSC 309 Introduction to Local Government

POSC 320 Introduction to Public Administration

#### **Indiana University, Bloomington**

#### Undergraduate

SPEA-V 161 Urban Problems and Solutions

SPEA-V 340 Urban Government Administration

SPEA-V 372 Public Budgeting and Finance

## Indiana University-Purdue University Indianapolis

#### Undergraduate

SPEA-V 263 Public Management

## **Tarrant County College**

#### Undergraduate

GOVT 2305 United States Government

## INSTRUCTIONAL AND STUDENT-CENTERED SERVICE

## New Course, New Program and (significant) Program Change Proposals

2022	Specification of MPA Electives for integration with Grad TDAs
2018-'21	Comprehensive Review of Course Names, Descriptions, and Prerequisites
2020	Revisions to the Undergraduate Minor in Public Administration
2019-'20	Revisions to MPA Core and Concentrations (reduction in number of units)
2019-'20	Revisions to the Undergraduate Major in Public Administration
2018-'19	MPA Concentration in Public Policy
2016-'18	Undergraduate Minor in Public Policy
2016-'18	POSC 425 Policy Analysis
2016-'18	POSC 588 Collaborative Governance
2012	POSC 583 Public Budgeting and Finance II

## Student Mentoring, Development, and Assistance

2020-Present	MPA Student Writing Guide, Creator/Editor
AY 2015-'23	MPA Student Handbook, Creator/Editor
AY 2021-'22	Faculty/Graduate Student Mentoring Program, Mentor (1 MA Anthropology; 1 MA
	Political Science; 1 MPA)
AY 2016-'17	Pi Alpha Alpha (ΠΑΑ), Faculty Advisor

## Graduate Student Comprehensive Exams

2012-Present MPA Comprehensive Exams, Writer/Reader

## Guest Lectures, Presentations, and Participation

March 20 <sup>th</sup> , 2018	Economics Student Association, Policy Debate (Federal Fiscal Policy)
June 26 <sup>th</sup> , 2017	POSC 427 Metropolitan Politics and Policymaking (Local Government Finance)
May 3 <sup>rd</sup> , 2016	POSC 427 Metropolitan Politics and Policymaking (Fines and Forfeitures)
April 12 <sup>th</sup> , 2016	POSC 427 Metropolitan Politics and Policymaking (Municipal Bankruptcy)

# Professional Development (through the Faculty Development Center) June. 2024 Equitable Pedagogy Module 2B

June, 2027	Equitable 1 edagogy Wodalie 2D
December, 2023	Equitable Pedagogy Module 2
January, 2022	Equitable Pedagogy Module 1
January, 2021	Beginner Synchronous Remote Teaching in Canvas (Learning Management
	System)
September, 2020	Developing Culturally-Responsive Skills for Effective Advising of CSUF Graduate
	Students Mini-Conference
August, 2020	High Impact Practices (HIPs) orientation and subsequent assessment design and
	collection
August, 2016	Institute on Teaching First Generation College Students
February, 2013	Titanium (Learning Management System) Workshop

## PROFESSIONAL, UNIVERSITY & COMMUNITY SERVICE

#### **Professional**

#### Editorial Responsibilities

2023-'26 Public Finance Journal, Editorial Board Member

2018-'20 Journal of Public and Nonprofit Affairs, Associate Editor

## Manuscript Reviewer

Annals of Regional Science Public Administration

International Journal of Public Administration

Journal of Economic Behavior and Organization

Journal of Public and Nonprofit Affairs

Journal of Public Budgeting, Accounting &

Public Administration Review

Public Budgeting & Finance

Public Finance Review

Financial Management Sustainable Cities and Society

Policy Studies Journal Urban Affairs Review

#### **Book Proposal Reviewer**

Nelson, Kimberly L. and Carl W. Stenberg. *Managing Local Government*, 2<sup>nd</sup>

Edition. Thousand Oaks: Sage.

Benton, J. Edwin. Revenue Sources of Local Governments: Persistent Challenges

and Emerging Opportunities. London: Routledge.

2021 Hudspeth, Nancy W. and Andrew Crosby. *Public Budgeting on Track*. London:

Routledge.

#### Conference Participation

October 2019 Network of Schools of Public Policy, Affairs, and Administration (NASPAA). Los

Angeles, CA. Host Committee Member

March 2016 Urban Affairs Association. San Diego, CA. "Municipal Tax and Revenue

Strategies," Panel Moderator

July 2015 Municipal Management Association of Southern California. Fullerton, CA.

Campus Representative

October 2014 Association for Budgeting & Financial Management. Grand Rapids, MI.

"Fiscal Health of State Government," Panel Chair

"Federal Appropriations Process: Perceptions and Practice," Panel Discussant

Student Poster Session: Jury Member

May 2014 Social Science Research & Instructional Center Student Research Conference.

Fullerton, CA. Discussant

## External Reviews for Tenure and Promotion

Dr. Douglas Carr, Oakland University, Promotion to Full Professor

## California State University, Fullerton

#### University-wide

AY 2024-'25	Student Fee Advisory Committee (SFAC), Member
AY 2024-'25	Student Success Initiative Fee Advisory Committee (SSIFAC), Member
137.0004.305	DI ' D I G 'W (DDDG) CI '

## Samuel B. Stone, CV – Updated October, 2024

	Sumaer B. Stone, C v Opulied Getober, 2021
AY 2023-'24	Planning, Resource, and Budget Committee (PRBC), Vice Chair
AY 2022-'23	Planning, Resource, and Budget Committee (PRBC), Member
Spring 2023	PRBC Presidential Memo Drafting Committee, Member
AY 2022-'23	WSCUC 2023 Interim Reaccreditation Report Committee, Member
AY 2022-'23	Information Technology Committee, Member
AY 2021-'23	Auxiliary Services Corporation (ASC) Board of Directors, Faculty Director
AY 2018-'22	Graduate Education Committee, Member
2021	Mentor Connext Program (FDC), Faculty Mentor
Spring 2021	Ad Hoc Committee to Develop a Web-Based Syllabus Template, Member
Spring 2021 Spring 2021	Ad Hoc Committee to Bevelop a web-based Syllabus Template, Member  Ad Hoc Committee to Review Proposal for School of Accountancy, Member
AY 2018-'19	Academic Senate Graduate Education Task Force, Member
Summer 2016	Administrative Search Committee (Director of Career Center), Member
Summer 2010	Administrative Search Committee (Director of Career Center), Welloci
College of Humani	ties and Social Sciences
AY 2023-'25	Personnel Standards Review Committee, Member
AY 2018-'21	Curriculum Committee, Chair
AY 2017-'18	Curriculum Committee, Member
Spring 2014	Strategic Planning Committee, Member (interim)
1 8	
Division of Politics	, Administration & Justice
AY 2024-'25	Center for Public Policy Review Committee, Chair
AY 2024-'25	Division Personnel Committee—Part-Time Faculty, Member
Spring 2024	Executive Committee
Spring 2024	Division Personnel Committee—Part-Time Faculty, Member
AY 2023-'24	Division Personnel Committee—Full-Time Faculty, Member
AY 2023-'24	Faculty Search Committee, Chair: Tenure-Track Position in Public Administration
Spring 2022	Ad Hoc Committee on Online Policy, Member
AY 2021-'22	Curriculum Committee, Chair
AY 2018-'21	Executive Committee, Member (ex officio)
AY 2017-'21	Curriculum Committee, Member (ex officio)
AY 2017-'21	Division Personnel Committee—Full-Time Faculty, Member
AY 2015-'16	Ad Hoc Committee on Undergraduate Minor in Public Policy, Chair
AY 2015-'16	Faculty Search Committee: Tenure-Track Position in Public Administration
AY 2013-'16	Undergraduate Programs in Public Administration, Academic Advisor
AY 2014-'15	Curriculum Committee, Member
AY 2014-'15	Executive Committee, Member
Summer 2015	Undergraduate Programs in Political Science, Academic Advisor
Summer 2015	New/Transfer Student Orientation (PS/PA), Coordinator
AY 2014-'15	Faculty Search Committee: Tenure-Track Position in Public Administration
2012-Present	Center for Public Policy, Affiliated Faculty
MPA Program	
AY 2021-'24	Graduate Advisor
Fall 2022	Admissions Coordinator
AY 2018-'21	Coordinator ("MPA Director")
Spring 2021	Ad Hoc Committee on Online Education, Member
2010	Naturally of Schools of Public Policy Affairs and Administration (NASDAA)

Annual Conference, Los Angeles, CA, Program Representative

2019

Network of Schools of Public Policy, Affairs, and Administration (NASPAA)

## Samuel B. Stone, CV – Updated October, 2024

AY 2017-'18	Assessment Committee, Member
AY 2016-'18	Assistant Coordinator
2016	Network of Schools of Public Policy, Affairs, and Administration (NASPAA)
	Annual Conference, Columbus, OH, Program Representative
2015, '16, '17	Lawson Internship Selection Committee, Member
2015, '16	Alan Salztstein Scholarship Selection Committee, Member
2014, '16, '17	Irving Stone Award, Reader
2012-'23	City Management Fellowship Program Selection Committee, Member

## Community/Media

Consulting	
2022-Present	California State University, Sacramento, Environmental Finance Center (EPA
	Environmental Finance Center's Western States Team), Faculty Consultant
2021-'22	California State Water Board Division of Financial Assistance's and Loan & Grant
	Administration (Loan and Grant Disbursement Processing), Faculty Consultant
2016-'18	California State University, Sacramento, Office of Water Programs (Storm Water
	Treatment Facility Finance), Faculty Consultant

## Media Interviews

2024	Voice of OC: How Are OC Cities Planning for Budget Shortfalls, Noah Biesiada
2024	Zippia: Public Administration Job Market, Alex Johnson
2024	WalletHub: Most & Least Federally Dependent States, Jacob Sanders
2023	WalletHub: Taxes, the Economy, and Tourism, Jacob Sanders
2022	Voice of OC: CA Local Governments and Sales Tax Revenues, Noah Biesiada
2020	Zippia: Public Administration Job Market, Alex Johnson
2017	WalletHub: Best and Worst States to be a Taxpayer, John Kiernan
2016	Whittier Daily News: Housing Development, Michael Sprague
2014	Orange County Register: Funding for California High Speed Rail, Elizabeth Held
2013	Detroit News: Bankruptcy and Home Rule, Laura Berman

# Invited Lectures (pro bono)

Feb 28 <sup>th</sup> , 2020	"Bonds and Debt"	'Association of California Cities – Orange County: Irvine, CA	4
10020.2020	Donas and Dect.	Association of Camorna Cities — Orange County, hyme, Cr	1.

## Invited Lectures (honorarium received)

Oct. 14 <sup>th</sup> , 2019	"Federal, State and Local Fiscal Policy," Fujian Provincial Department of Finance,
	Peoples Republic of China: West Covina, CA
Sept. 18 <sup>th</sup> , 2018	"Government Purchasing & Related Topics," Anhui Tendering & Bidding
	Association, People's Republic of China: Fullerton, CA
Dec. 11 <sup>th</sup> , 2017	"Local Government Reform and Public Purchasing and Procurement," Jiangsu
	Province Government Training Program, People's Republic of China: Pomona, CA
Dec. 5 <sup>th</sup> , 2017	"Public Purchasing and Procurement," Chongqing Tendering & Bidding
	Association, People's Republic of China: Fullerton, CA
Dec. 12 <sup>th</sup> , 2016	"Financial Health of State and Local Government, Public Pension Systems,"
	Shanghai Medical Insurance Management Center, People's Republic of China:
	Diamond Bar, CA
Sept. 23 <sup>rd</sup> , 2014	"State Government Budgeting," National Government Offices Administration,
	People's Republic of China: Diamond Bar, CA

## Samuel B. Stone, CV – Updated October, 2024

Sept. 11 <sup>th</sup> , 2012	"Fiscal Decentralization," Chongqing Development & Reform Commission,
	People's Republic of China: Fullerton, CA
Sept. 4 <sup>th</sup> , 2012	"Fiscal Decentralization," Eastern University of Management and Technology,
	Thailand: Fullerton, CA

## **Indiana University**

Fall 2007	Advanced College Project (ACP), Course Evaluator
AY 2005-'06	Association of SPEA Ph.D. Students (ASPS), Board Member and Social Chair

## OTHER PROFESSIONAL EXPERIENCE

2016 – Present	Faculty Affiliate, Sacramento State University, Office of Water Programs and
	Environmental Finance Center, Sacramento, CA
2010 - 2011	Research Assistant, Indiana Public Policy Institute, Indianapolis, IN
2004 - 2005	Research Assistant, Indiana Fiscal Policy Institute, Indianapolis, IN
2002 - 2004	Graduate Admissions Counselor/Academic Advisor, University of Texas at
	Arlington, College of Education, Arlington, TX
2002	Intern, Downtown Fort Worth, Inc., Fort Worth, TX
2000 - 2001	Research Assistant, University of North Texas, Department of Public
	Administration, Denton, TX

# AWARDS AND HONORS

2019	Dean's Research Award for Associate Professors, College of Humanities and
	Social Sciences, California State University, Fullerton
2008	Student Paper Award, Association of SPEA Ph.D. Students Annual Conference,
	Indiana University
2004 - 2007	SPEA Doctoral Student Fellowship, School of Public & Environmental Affairs,
	Indiana University
2000 - 2001	Hatton W. Sumners Scholar, Department of Public Administration, University of
	North Texas
1999	Thoroughbred Leadership Award, Skidmore College

## PROFESSIONAL MEMBERSHIPS

American Society for Public Administration (ASPA) Association for Budgeting & Financial Management (ABFM) International City/County Management Association (ICMA)