DR. SAMUEL B. STONE

CURRICULUM VITAE

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Fax: (657) 278-3524

Division of Politics, Administration & Justice California State University, Fullerton 800 N. State College Blvd. Fullerton, CA 92834

EDUCATION

2011 Doctor of Philosophy (PhD), Public Affairs

Indiana University: Paul H. O'Neill School of Public & Environmental Affairs Major Fields: Public Finance and Public Management; Minor Field: Geography

2002 Master of Public Administration (MPA)

University of North Texas

1999 Bachelor of Arts (BA), Government

Skidmore College

FACULTY APPOINTMENTS

2023 – Present	Professor (("full" with ter	iure)
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California State University, Fullerton: Division of Politics, Administration & Justice

2017 – 2023 Associate Professor (with tenure)

California State University, Fullerton: Division of Politics, Administration & Justice

2011 – 2017 Assistant Professor (tenure-track)

California State University, Fullerton: Division of Politics, Administration & Justice

2009 – 2011 Associate Instructor

Indiana University-Purdue University Indianapolis: School of Public & Environmental

Affairs

2005 – 2011 Associate Instructor

Indiana University: Paul H. O'Neill School of Public & Environmental Affairs

2002 – 2004 Adjunct Instructor

Tarrant County College: Department of Business and Government

PUBLICATIONS

Articles in Academic Journals (blind peer reviewed)

1. Porse, Erik, Maureen Kerner, Joel Shinneman, Jonathan Kaplan, **Samuel B. Stone**, Mary Cadenasso. 2022. "Stormwater Utility Fees and Household Affordability of Urban Water Services." *Water Policy* 24(6): 998-1013.

- 2. Singla, Akheil, Charlotte Kirschner, and **Samuel B. Stone**. 2020. "Race, Representation, and Revenue: Reliance on Fines and Forfeitures in City Governments." *Urban Affairs Review* 56(4): 1132-1167.
- 3. Singla, Akheil and **Samuel B. Stone**. 2018. "Fiscal Decentralization and Financial Condition: The Effects of Revenue and Expenditure Decentralization on State Financial Health." *State and Local Government Review* 50(2): 119-131. Reprinted in Special Issue, 2024: "A Sample of Budgeting Research from *State and Local Government Review*"; Reprinted in Special Issue, 2021: "Cutback and Economic Recovery: Lessons for State and Local Governments."
- 4. **Stone, Samuel B.** and Justin A. Tucker. 2016. "Variation in Structural Home Rule: Evidence from California City Councils." *California Journal of Politics and Policy* 8(4): 1-17.
- 5. **Stone, Samuel B.**, Akheil Singla, James Comeaux, and Charlotte L. Kirschner. 2015. "A Comparison of Financial Indicators: The Case of Detroit." *Public Budgeting & Finance* 35(4): 90-111.
- 6. **Stone, Samuel B.** 2015. "The Effect of Fiscal Decentralization on the Financial Condition of Municipal Government." *International Journal of Public Administration* 38(6): 453-460.
- 7. **Stone, Samuel B.** 2014. "A More Accurate Measure Local Public Goods: Overlapping Jurisdiction Combinations as Units of Analysis." *Urban Studies Research* (Article ID 963503).
- 8. Kravchuk, Robert S. and **Samuel B. Stone.** 2010. "How and When Do Structural Deficits Reveal Themselves? The Case of Indiana." *Journal of Public Budgeting, Accounting & Financial Management* 22(4): 487-510.
- 9. **Stone, Samuel B.** and Robert S. Kravchuk. 2009. "The Difficulty of Restoring Structural Balance: The Case of Indiana, 2001-2007." *International Journal of Public Administration* 32(7): 562-577.

Book Chapters

- 1. Ting, Yuan and **Samuel B. Stone**. 2019. "Chapter 7: California Local Governments." In *California Government in National Perspective*, 9th Edition. Yuan Ting, Shelly Arsneault, and Stephen Stambough, Editors. Dubuque, IA: Kendall Hunt.
- 2. Ting, Yuan and **Samuel B. Stone**. 2015. "Chapter 10: California Local Governments." In *California Government in National Perspective, 8th Edition*. Yuan Ting, Shelly Arsneault, and Stephen Stambough, Editors. Dubuque, IA: Kendall Hunt.

Book Reviews

1. **Stone, Samuel B.** 2015. "Book Review" [Review of *Boom & Bust: The Politics of the California Budget*, by Jeff Cummins]. *Public Budgeting & Finance* 35(4): 112-115.

Institute Papers and Professional Reports

- 1. Kerner, Maureen, Erik Porse, David Alderete, Boniface Michael, **Samuel B. Stone**. 2022. "The CA CWSRF: Review of the Loan Award and Disbursement Processes." *Sacramento State University Environmental Finance Center*. July.
- 2. Porse, Erik, Maureen Kerner, Joel Shinneman, Jonathan Kaplan, **Samuel B. Stone**, Mary Cadenasso. 2019. "A Toolkit for Stormwater Asset Management and Funding." *Sacramento State University Environmental Finance Center*. March.
- 3. **Stone, Samuel B**. 2010. "Home Rule in the Midwest." *Indiana University Public Policy Institute*. Indianapolis, IN. No. 10-C27.

Dissertation

Stone, Samuel B. 2011. Home Rule, Local Government Independence, and Fiscal Decentralization: Effects on State and Local Government Fiscal Condition. PhD Dissertation. Indiana University. ProQuest (3493559).

Committee: Drs. Michael McGuire (Chair), Robert S. Kravchuk, John L. Mikesell, and Seth Payton

CONFERENCE PAPERS, PRESENTATIONS & PROCEEDINGS

- 1. **Stone, Samuel B.** and Saman Afshan. 2024. "How do Clean Water State Revolving Funds Evaluate the Creditworthiness of their Local Government Applicants?" Presented at the Annual Conference of the World Social Science Association, San Antonio, TX.
- 2. Gardiner, Christine and **Samuel B. Stone**. 2019. "An Investigation of the Institutional Factors that Affect Fine and Forfeiture Revenues." Presented at the Annual Conference of the Western Social Science Association, San Diego, CA.
- 3. Abott, Carolyn B., Akheil Singla, and **Samuel B. Stone**. 2019. "A Cost-Benefit Model of Municipal Bankruptcy." Presented at the Annual Conference of the Urban Affairs Association, Los Angeles, CA.
- 4. Abott, Carolyn B., Akheil Singla, and **Samuel B. Stone**. 2018. "A Cost-Benefit Model of Municipal Bankruptcy." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Denver, CO.
- 5. **Stone, Samuel B.** and Gardiner, Christine. 2018. "What Institutional and Community Characteristics Affect Pressure on Law Enforcement Agencies to Generate Revenue through Fines and Forfeitures?" Presented at the Annual Conference of the Association for Budgeting & Financial Management, Denver, CO.
- 6. Gardiner, Christine and **Samuel B. Stone**. 2018. "An Investigation of the Institutional Factors that Affect Fine and Forfeiture Revenues." Presented at the Annual Conference of the Western Society of Criminology, Long Beach, CA.

- 7. Singla, Akehil, Carolyn Abott, and **Samuel B. Stone**. 2017. "Helping or Hurting? The Costs and Benefits of Municipal Bankruptcy." Presented at the Biennial Public Management Research Conference, Washington, DC.
- 8. **Stone, Samuel B.**, Kenneth A. Kriz and Yan Xiao. 2017. "Municipal Bond Referenda Institutions and the Amount of General Obligation Debt Outstanding." Presented at the Annual Conference of the Western Social Science Association, San Francisco, CA.
- 9. **Stone, Samuel B.** and Akheil Singla. 2016. "Second Order Fiscal Decentralization: Effects on the Financial Condition of State Governments." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Seattle, WA.
- 10. Kirschner, Charlotte, **Samuel B. Stone**, Akheil Singla. 2016. "Fines, Forfeitures and Fiscal Condition: Are California Cities Using them to Bolster Their Revenue?" Presented at the Midwest Public Affairs Conference, Columbus, OH.
- 11. Kirschner, Charlotte, **Samuel B. Stone**, Akheil Singla. 2016. "Fines, Forfeitures and Fiscal Condition: Are California Cities Using them to Bolster Their Revenue?" Presented at the Annual Conference of the Urban Affairs Association, San Diego, CA.
- 12. Kirschner, Charlotte, **Samuel B. Stone**, Akheil Singla, James Comeaux. 2015. "Fines, Forfeitures and Fiscal Condition: The Reliance on Fines by California's Municipalities" Presented at the Annual Conference of the Association for Budgeting & Financial Management, Washington, DC.
- 13. **Stone, Samuel B**. 2014. "The Effect of Fiscal Decentralization on the Financial Condition of State Government." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Grand Rapids, MI.
- 14. **Stone, Samuel B.**, Akheil Singla, James Comeaux, and Charlotte Kirschner. 2014. "Which Financial Measures are the Best Indicators of Financial Stress? The Case of Detroit." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Grand Rapids, MI.
- 15. **Stone, Samuel B**. 2013. "The Effect of Fiscal Decentralization on the Financial Condition of Local Government." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Washington, DC.
- 16. **Stone, Samuel B**. 2012. "How Do Home Rule and Fiscal Decentralization Affect the Financial Condition of State and Municipal Governments?" Presented at the Annual Conference of the Association for Budgeting & Financial Management, New York, NY.
- 17. **Stone, Samuel B**. 2010. "Government Structure and Fiscal Condition." Poster presented at the Annual Conference of the National Tax Association, Chicago, IL.
- 18. **Stone, Samuel B**. 2010. "Government Structure and Fiscal Condition." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Omaha, NE.
- 19. **Stone, Samuel B**. 2008. "Analyzing Metropolitan Tax Rate Variation: A GIS Approach." Presented at the Annual Conference of the Association of SPEA Ph.D. Students, Bloomington, IN.

- 20. **Stone, Samuel B.** 2007. "Analyzing Metropolitan Tax Rate Variation: A GIS Approach." Presented at the Annual Conference of the National Tax Association, Columbus, OH.
- 21. Kravchuk, Robert S. and **Samuel B. Stone**. 2007. "How and When Do Structural Deficits Reveal Themselves? The Case of Indiana." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Washington, D.C.
- 22. Kravchuk, Robert S. and **Samuel B. Stone**. 2007. "Indicators of Structural Deficit: Applications to Indiana." Presented at the Annual Conference of the Association of SPEA Ph.D. Students, Bloomington, IN.
- 23. Kravchuk, Robert S. and **Samuel B. Stone**. 2006. "Indicators of Structural Deficit: Applications to Indiana." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Atlanta, GA.
- 24. Kravchuk, Robert S. and **Samuel B. Stone**. 2005. "Restoring Structural Balance to a State's Finances: The Case of Indiana, 2002-07." Presented at the Annual Conference of the Association for Budgeting & Financial Management, Washington, D.C.
- 25. Johnson, Craig L., Sharon N. Kioko, and **Samuel B. Stone**. 2005. "Does Revenue Diversification Matter?" Presented at the Annual Conference of the Association for Budgeting & Financial Management, Washington, D.C.

TEACHING ASSIGNMENTS

California State University, Fullerton

Graduate

- POSC 509 Foundations of Public Administration: Fall 2011, '13
- POSC 523 Administrative Research and Analysis: Fall 2016
- POSC 525 Local Government Management: Summer 2012, '13, '15, '16, '18, '19, '20, '21, '22 '23; Fall 2012, '20, '22; Spring 2017, '19, '24
- POSC 571 Public Budgeting and Finance: Spring 2012, '14, '15, '17, '18, '20, '21, '22, '23, '24; Fall 2015, '19, '20, '21, '23, '24
- POSC 583 Public Budgeting and Finance II: Spring 2013, '16, '19, '20, '23; Fall 2014, '17, '21, '24
- POSC 599 Independent Graduate Research: Spring 2014; Fall 2017

Undergraduate

- POSC 100 American Government: Summer 2014, '18; Winter 2015, '16
- POSC 309 Introduction to Local Government: Spring 2017, '21, '22, '23, '24; Fall 2017, '18, '19, '21, '22
- POSC 320 Introduction to Public Administration: 2 sections Fall 2011, '12, '13, '14, '15, '16; 1 section Fall 2017, '21; Winter 2012, '13, '14, '17, '21, '23, '24; Spring 2022; 2 sections Spring 2012, '13, '14, '15, '16, '18; Summer 2017, '19, '22, '23, '24

Indiana University

Undergraduate

SPEA-V 161 Urban Problems and Solutions: Spring 2006, '07, '09, '10; Fall 2010 SPEA-V 340 Urban Government Administration: Fall 2005, '06, '07, '08, '09, '10

SPEA-V 372 Public Budgeting and Finance: Fall 2008, '09; Spring 2011

Indiana University-Purdue University Indianapolis

Undergraduate

SPEA-V 263 Public Management: Summer 2009, '11

Tarrant County College

Undergraduate

GOVT 2305 United States Government: 2 sections Fall 2002, '03; 2 sections Spring 2003, '04

ASSISTANCE TO THE EDUCATIONAL PROCESS

New Course, New Program and (significant) Program Change Proposals

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2022	Specification of MPA Electives for integration with Grad TDAs
2020	Revisions to the Undergraduate Minor in Public Administration
2019-'20	Revisions to MPA Core and Concentrations (reduction in number of units)
2019-'20	Revisions to the Undergraduate Major in Public Administration
2018-'19	MPA Concentration in Public Policy
2016-'18	Undergraduate Minor in Public Policy
2016-'18	POSC 425 Policy Analysis
2016-'18	POSC 588 Collaborative Governance
2012	POSC/ACCT 583 Government Accounting and Public Financial Management
	(now POSC 583 Public Budgeting and Finance II)

Student Mentoring, Development, and Assistance

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Faculty/Graduate Student Mentoring Program, Mentor
MPA Student Writing Guide, Creator/Editor
MPA Student Handbook, Creator/Editor
Pi Alpha Alpha (ΠΑΑ), Faculty Advisor

Graduate Student Comprehensive Exams

2012-Present MPA Comprehensive Exams, Writer/Reader

Guest Lectures, Presentations, and Participation

March 20 th , 2018	Economics Student Association, Policy Debate (Federal Fiscal Policy)
June 26 th , 2017	POSC 427 Metropolitan Politics and Policymaking (Local Government Finance)
May 3 rd , 2016	POSC 427 Metropolitan Politics and Policymaking (Fines and Forfeitures)
April 12 th , 2016	POSC 427 Metropolitan Politics and Policymaking (Municipal Bankruptcy)

Professional Development (Faculty Development Center)

December, 2023	Equitable Pedagogy Module 2
January, 2022	Equitable Pedagogy Module 1
I 2021	Daniman Comalana ana Damata Ta

January, 2021 Beginner Synchronous Remote Teaching in Canvas

Samuel B. Stone, CV – Updated April, 2024

September, 2020 Developing Culturally-Responsive Skills for Effective Advising of CSUF Graduate

Students Mini-Conference

August, 2020 High Impact Practices (HIPs) orientation and subsequent assessment design and

collection

August, 2016 Institute on Teaching First Generation College Students

February, 2013 Titanium Workshop

PROFESSIONAL, UNIVERSITY & COMMUNITY SERVICE

Professional

Editorial Responsibilities

2023-'26 *Public Finance*, Editorial Board Member

2018-'20 Journal of Public and Nonprofit Affairs, Associate Editor

Manuscript Reviewer

Annals of Regional Science (1) Public Administration (1)

International Journal of Public Administration (2) Public Administration Review (1) Journal of Economic Behavior and Organization (3) Public Budgeting & Finance (7)

Journal of Public and Nonprofit Affairs (1) Public Finance (1)

Journal of Public Budgeting, Accounting & Public Finance Review (2)

Financial Management (4) Sustainable Cities and Society (1)

Policy Studies Journal (1) Urban Affairs Review (2)

Book Proposal Reviewer

July 2023 Nelson, Kimberly L. and Carl W. Stenberg. *Managing Local Government*, 2nd

Edition. Thousand Oaks: Sage.

December 2022 Benton, J. Edwin. Revenue Sources of Local Governments: Persistent Challenges

and Emerging Opportunities. London: Routledge.

December 2021 Hudspeth, Nancy W., and Andrew Crosby. Public Budgeting on Track. London:

Routledge.

Conference Participation

October 2019 Network of Schools of Public Policy, Affairs, and Administration (NASPAA). Los

Angeles, CA. Host Committee Member

March 2016 Urban Affairs Association. San Diego, CA.

Panel: "Municipal Tax and Revenue Strategies," Moderator

July 2015 Municipal Management Association of Southern California. Fullerton, CA.

Campus Representative

October 2014 Association for Budgeting & Financial Management. Grand Rapids, MI.

Panel: "Fiscal Health of State Government," Chair

Panel: "Federal Appropriations Process: Perceptions and Practice," Discussant

Student Poster Session: Jury Member

May 2014 Social Science Research & Instructional Center Student Research Conference.

Fullerton, CA. Discussant

Other

AY 2021-'22 Wiley's Business, Finance, and Accounting Panel, Member

California State University, Fullerton

University-wide	
AY 2023-'24	Planning, Resource, and Budget Committee (PRBC), Vice Chair
AY 2022-'23	Planning, Resource, and Budget Committee (PRBC), Member
Spring 2023	PRBC Recommendation to the President Drafting Committee, Member
AY 2022-'23	WSCUC 2023 Interim Report Committee, Member
AY 2022-'23	Information Technology Committee, Member
AY 2021-'23	Auxiliary Services Corporation (ASC) Board of Directors, Faculty Director
AY 2018-'22	Graduate Education Committee, Member
2021	Mentor Connext Program (FDC), Faculty Mentor
Spring 2021	Ad Hoc Committee to Develop a Web-Based Syllabus Template, Member
Spring 2021	Ad Hoc Committee to Review Proposal for School of Accountancy, Member
AY 2018-'19	Academic Senate Graduate Education Task Force, Member
Summer 2016	Administrative Search Committee (Director of Career Center), Member
College of Humanit	ies and Social Sciences
AY 2023-'25	Personnel Standards Review Committee, Member
AY 2018-'21	Curriculum Committee, Chair
AY 2017-'18	Curriculum Committee, Member
Spring 2014	Strategic Planning Committee, Member (interim)
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Division of Politics,	Administration & Justice
AY 2024-'25	Center for Public Policy Review Committee, Member
Spring 2024	Executive Committee
Spring 2024	Division Personnel Committee—Part-Time Faculty, Member
AY 2023-'24	Division Personnel Committee—Full-Time Faculty, Member
AY 2023-'24	Faculty Search Committee, Chair: Tenure-Track Position in Public Administration
Spring 2022	Ad Hoc Committee on Online Policy, Member
AY 2021-'22	Curriculum Committee, Chair
AY 2018-'21	Executive Committee, Member (ex officio)
AY 2017-'21	Curriculum Committee, Member (ex officio)
AY 2017-'21	Division Personnel Committee—Full-Time Faculty, Member
AY 2015-'16	Ad Hoc Committee on Undergraduate Minor in Public Policy, Chair
AY 2015-'16	Faculty Search Committee: Tenure-Track Position in Public Administration
AY 2013-'16	Undergraduate Programs in Public Administration, Academic Advisor
AY 2014-'15	Curriculum Committee, Member
AY 2014-'15	Executive Committee, Member
Summer 2015	Undergraduate Programs in Political Science, Academic Advisor
Summer 2015	New/Transfer Student Orientation (PS/PA), Coordinator
AY 2014-'15	Faculty Search Committee: Tenure-Track Position in Public Administration
2012-Present	Center for Public Policy, Affiliated Faculty
MPA Program	
AY 2021-'24	Graduate Advisor
Fall 2022	Admissions Coordinator
AY 2018-'21	Coordinator ("MPA Director")
Spring 2021	Ad Hoc Committee on Online Education, Member
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AY 2017-'18	Assessment Committee, Member
AY 2016-'18	Assistant Coordinator
2016	Network of Schools of Public Policy, Affairs, and Administration (NASPAA)
	Annual Conference, Columbus, OH, Program Representative
2015, '16, '17	Lawson Internship Selection Committee, Member
2015, '16	Alan Salztstein Scholarship Selection Committee, Member
2014, '16, '17	Irving Stone Award, Reader
2012-'23	City Management Fellowship Program Selection Committee, Member

Community/Media

Consulting	
2022-Present	California State University, Sacramento, Environmental Finance Center (EPA
	Western States Team), Faculty Consultant
2021-'22	California State Water Board Division of Financial Assistance's and Loan & Grant
	Administration (Loan and Grant Disbursement Processing), Faculty Consultant
2016-'18	California State University, Sacramento, Office of Water Programs (Storm Water
	Treatment Facility Finance), Faculty Consultant

Media Interviews

Spring 2024	Zippia: Public Administration Job Market, Alex Johnson
Winter 2024	WalletHub: Most & Least Federally Dependent States, Jacob Sanders
Summer 2023	WalletHub: Taxes, the Economy, and Tourism, Jacob Sanders
Spring 2022	Voice of OC: CA Local Governments and Sales Tax Revenues, Noah Biesiada
Winter 2020	Zippia: Public Administration Job Market, Alex Johnson
Spring 2017	WalletHub: Best and Worst States to be a Taxpayer, John Kiernan
Fall 2016	Whittier Daily News: Housing Development, Michael Sprague
Spring 2014	Orange County Register: Funding for California High Speed Rail, Elizabeth Held
Spring 2013	Detroit News: Bankruptcy and Home Rule, Laura Berman

Invited Lectures (pro bono)

Feb 28th, 2020 "Bonds and Debt," Association of California Cities – Orange County: Irvine, CA.

Invited Lectures (honorarium received)

Oct. 14 th , 2019	"Federal, State and Local Fiscal Policy," Fujian Provincial Department of Finance,
	Peoples Republic of China: West Covina, CA
Sept. 18 th , 2018	"Government Purchasing & Related Topics," Anhui Tendering & Bidding
	Association, People's Republic of China: Fullerton, CA
Dec. 11 th , 2017	"Local Government Reform and Public Purchasing and Procurement," Jiangsu
	Province Government Training Program, People's Republic of China: Pomona, CA
Dec. 5 th , 2017	"Public Purchasing and Procurement," Chongqing Tendering & Bidding
	Association, People's Republic of China: Fullerton, CA
Dec. 12 th , 2016	"Financial Health of State and Local Government, Public Pension Systems,"
	Shanghai Medical Insurance Management Center, People's Republic of China:
	Diamond Bar, CA
Sept. 23 rd , 2014	"State Government Budgeting," National Government Offices Administration,
	People's Republic of China: Diamond Bar, CA

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Sept. 11 th , 2012	"Fiscal Decentralization," Chongqing Development & Reform Commission,
	People's Republic of China: Fullerton, CA
Sept. 4 th , 2012	"Fiscal Decentralization," Eastern University of Management and Technology,
	Thailand: Fullerton, CA

Indiana University

Fall 2007	Advanced College Project (ACP), Course Evaluator
AY 2005-'06	Association of SPEA Ph.D. Students (ASPS), Board Member

OTHER PROFESSIONAL EXPERIENCE

2016-Present	Faculty Affiliate, Sacramento State University, Office of Water Programs and
	Environmental Finance Center, Sacramento, CA
2010 - 2011	Research Assistant, Indiana Public Policy Institute, Indianapolis, IN
2004 - 2005	Research Assistant, Indiana Fiscal Policy Institute, Indianapolis, IN
2002 - 2004	Graduate Admissions Counselor/Academic Advisor, University of Texas at
	Arlington, College of Education, Arlington, TX
2002	Intern, Downtown Fort Worth, Inc., Fort Worth, TX
2000 - 2001	Research Assistant, University of North Texas, Department of Public
	Administration, Denton, TX

AWARDS AND HONORS

2019	Dean's Research Award for Associate Professors, College of Humanities and
	Social Sciences, California State University, Fullerton
2008	Student Paper Award, Association of SPEA Ph.D. Students Annual Conference,
	Indiana University
2004 - 2007	Doctoral Student Fellowship, School of Public & Environmental Affairs, Indiana
	University
2000 - 2001	Hatton W. Sumners Scholar, University of North Texas
1999	Thoroughbred Leadership Award, Skidmore College

PROFESSIONAL MEMBERSHIPS

Association for Budgeting & Financial Management (ABFM) American Society for Public Administration (ASPA) International City/County Management Association (ICMA)